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SYNERGY

MEDICARE SET-ASIDE SERVICES



Who We Are & What We Do

Synergy Settlement Services' Medicare secondary payer compliance group is an industry leading provider of Medicare Set-Aside (MSA) Allocation Services, Medical Cost Projection Services, Medical Exposure Forecasts and Economic Evaluations associated with settling workers' compensation, general liability or personal injury claims. More importantly, we are your source for ensuring compliance with the Medicare Secondary Payer Act (MSP). Dealing with Medicare can be complicated and can involve a host of issues presenting professional negligence traps for legal counsel. Having an independent, plaintiff-based services group involved in your case is vitally important.

Synergy offers the most comprehensive set of MSP services uniquely tailored to meet the needs of all parties. We have the expertise and experience to help you navigate through the Medicare Secondary Payer Act. Our holistic approach enables us to assist in protecting Medicare's interests under the MSP for the benefit of all of the involved parties.

Synergy Medicare Set-Aside Services

- Future Medical Cost Projections
- Non-Medicare Expense Evaluation
- Medicare Set-Aside Allocations
- Medicare Set-Aside Annuity Funding Analysis
- Submission to CMS for Allocation Approval
- Professional Administration of Set-Aside
- Medicare Set-Aside Trust
- Liability MSA Consultations
- ICD Code Verification for MMSEA Reporting
- Set-Aside Evaluation & Determination
- Mediation Attendance to Address MSP Compliance
- MSP Compliance Documentation Assistance
- Training Programs for Staff
- Total MSP Compliance Services

CMS Requirements and Medicare Set-Asides

The escalating cost of healthcare has resulted in the US government assuming an ever increasing financial burden in paying for medical services for disabled individuals. The Medicare Secondary Payer Act requires all parties settling workers' compensation, general liability and no-fault automobile claims to protect Medicare's position as a secondary payer.

In the past, the Centers for Medicare and Medicaid Services (CMS) have enforced the MSP, as it relates to future care, only in worker's compensation claims. This was accomplished by CMS' creation of the obligation to create Medicare Set-Asides when a workers' compensation case settled. While there are no specific statutes, regulations, rules or cases requiring a set-aside in liability cases, a set-aside is the only known way to protect Medicare's interests under the MSP.



A Medicare Set-Aside allocation is created at settlement for injury victims that meet CMS' criteria for set-asides. The MSA allocation sets forth a specific dollar amount to be apportioned from the injured party's settlement proceeds for future Medicare covered medical costs. It prevents the shifting of the burden for future injury related medical expenses from the insurance carrier, or responsible third party, to Medicare.

Why Turn to Synergy for Medicare Secondary Payer Compliance Issues

In the past, navigating the maze of companies providing Medicare Set-Aside services was a frustrating task and involved multiple steps to accomplish MSP compliance. Securing a Medicare Set-Aside Allocation, submitting the recommendation to CMS for approval and getting annuity funding/post settlement planning meant dealing with numerous firms — an inefficient, expensive and burdensome process. Those days are gone.

Synergy is your single solution for Medicare Set-Asides—from creating allocations and submitting them to CMS for approval to providing funding options and post-settlement planning recommendations. We are the premier provider helping attorneys and clients ensure Medicare Secondary Payer Compliance. Our highly skilled consulting staff brings over 25 years of experience in disability management to your team, giving each of our clients a single, go-to source for the full spectrum of MSP compliance and settlement planning issues. Contact us and see how our comprehensive, end-to-end approach will redefine your expectations for this service.

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See how we can help
Call (877) 242-0022

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Allowing Trial Lawyers to Focus on What They Do Best.®